



PATIENT INTERVIEW FORM

PATIENT INFORMATION

First Name: _____ Last Name: _____

Date of Birth: _____

Race

- White/Caucasian Black or African American Asian Hispanic or Latino American Indian or Alaska Native
 Native Hawaiian or Other Pacific Islander Mixed Other Unknown Patient declines to provide information

Ethnicity

- Hispanic or Latino Not Hispanic or Latino Patient declines to provide information

Gender

- Male Female Other

Preferred Language

- English French Portuguese Spanish Creole Other: _____

PHARMACY

Name: _____ Phone Number _____

CURRENT MEDICATIONS

None

Name	Dose	How Taken?
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____

PAST OR PRESENT MEDICAL CONDITIONS

- None
- AICD/Pacemaker
- Bleeding Problems
- Cirrhosis of Liver
- Diverticulitis
- Glaucoma
- HIV/AIDS
- Lung Disease
- Sleep Apnea
- Ulcerative Colitis
- Anemia
- Cancer - Colon
- Colon Polyps
- Fatty Liver
- Heart Disease
- Irritable Bowel Syndrome
- Multiple Sclerosis
- Stomach / Duodenal Ulcer
- Other _____
- Arthritis
- Cancer - Other
- Crohn's Disease
- Fibromyalgia
- Hepatitis
- Kidney Disease/Failure
- Neurologic Disorders
- Stroke
- Asthma
- Celiac Disease
- Depression
- Gallbladder Disease
- High Blood Pressure
- Lactose Intolerance
- Pancreatitis
- TB (Tuberculosis)
- Autoimmune Disease
- Chest Pain
- Diabetes
- Gastroesophageal Reflux Disease (GERD)
- High Cholesterol
- Liver Disease
- Prostate Enlargement
- Thyroid Disease

ALLERGIES

- Patient has no known allergies
- Aspirin
- Penicillin's
- Codeine Sulfate
- Sulfa (Sulfonamides)
- Eggs
- Latex
- Iodine/Iodine-Containing Products
- Soy
- Morphine
- Other: _____

DIAGNOSTIC STUDIES / TESTS

- None
- Colonoscopy
When: _____
- EUS
When: _____
- EGD
When: _____
- Capsule Endoscopy
When: _____
- ERCP
When: _____
- Stress Test
When: _____
- Liver Biopsy
When: _____
- Echocardiogram
When: _____
- Enteroscopy
When: _____

PREVIOUS PROCEDURES

- None
- Abdominoplasty
Tummy Tuck
When: _____
- Coronary Bypass Surgery
When: _____
- Hysterectomy Surgery
When: _____
- Stomach
When: _____
- Thyroid
When: _____
- Appendectomy
When: _____
- Breast
When: _____
- Colon Resection
When: _____
- Inguinal Hernia Repair
When: _____
- Umbilical Hernia Repair
When: _____
- Bariatric Surgery
When: _____
- C-Section
When: _____
- Hiatal Hernia Repair
When: _____
- Ovary Surgery
When: _____
- Other _____
- Breast
When: _____
- Colon Resection
When: _____
- Gallbladder Surgery
When: _____
- Prostate
When: _____
- Bladder Surgery
When: _____
- Colostomy
When: _____
- Hemorrhoid Surgery
When: _____

FAMILY MEDICAL HISTORY

No knowledge of family history

No family history of

Colon Cancer

Crohn's Disease

Ulcerative Colitis

Colon Polyps

Liver Disease

Health Status

Mother

Father

Sister

Brother

Grandmother

Grandfather

Healthy

Deceased / at Age

Diagnoses

Celiac Disease

Colon Cancer

Colon Polyps

Crohn's Disease

Liver Disease

Pancreatic Cancer

Stomach Cancer

Ulcer Disease

SOCIAL HISTORY

Occupation: _____ Number of Children: _____

Marital Status

Single

Married

Divorced

Separated

Widowed

Alcohol

None

Type

Quantity

Rarely

Less than 2 days/week

More than 2 days/

week I quit using

Tobacco

Smoking Status

Current daily smoker

Current weekly smoker

Former smoker

Never smoker

Smoker, current status unknown

Unknown if ever smoked

Type

Started

Quit

Quantity

Frequency

Cigarettes

Cigar

Chewing Tobacco

Pipe

Drug Use

None

Type

I have never used recreational drugs

I have used recreational drugs in the past

I am currently using recreational drugs

I have been treated for substance abuse

REVIEW OF SYSTEMS

CONSTITUTIONAL

None

Yes No

- fatigue
 fever
 weight loss

RESPIRATORY

None

Yes No

- cough
 shortness of breath

CARDIOVASCULAR

None

Yes No

- chest pain
 palpitations

GASTROINTESTINAL

None

Yes No

- gas
 heartburn
 nausea
 vomiting
 trouble swallowing
 abdominal pain
 change in bowel habits
 constipation
 diarrhea
 soiling/incontinence
 rectal bleeding
 rectal pain
 hemorrhoids
 jaundice

HEMATOLOGIC/LYMPHATIC

None

Yes No

- easy bruising/bleeding

GENITOURINARY

None

Yes No

- dark urine

MUSCULOSKELETAL

None

Yes No

- joint pain

INTEGUMENTARY

None

Yes No

- rash

NEUROLOGICAL

None

Yes No

- headaches

PSYCHIATRIC

None

Yes No

- anxiety/depression
 memory loss/confusion

IMMUNIZATIONS

None

Flu

When: _____

Hepatitis A

When: _____

Hepatitis B

When: _____

Pneumonia

When: _____

HPV

When: _____

Shingles

When: _____

Tetanus

When: _____

Other:

When: _____

Financial Policy

Gastro Health – Maryland

Below are the Financial Policies of Gastro Health Holdco, LLC, and its subsidiaries (hereinafter referred to collectively as Gastro Health); All references of policies throughout this document shall apply equally to all subsidiaries of Gastro Health Holdco, LLC, its physicians and services, which will be referred to collectively as "Gastro Health" herein.

INSURANCE INFORMATION

Your health insurance is a contract between you and your insurer. Any charges not paid by your insurer for any reason are your responsibility. **It is your responsibility to understand your insurance benefits, including plan limitations, the difference between screening or preventative care benefits versus diagnostic procedure benefits and the need for referrals or pre-authorizations.** We will make every effort to verify your benefits, identify your financial liabilities and pre-authorizations prior to your appointment on your behalf; however, this is not a guarantee of payment. We will bill your insurance for all services we provide; however, **we require you to pay any portion of your financial liability for care**, including/not limited to co-pays, deductibles or co-insurance, **prior to the service.** Certain services performed by our office, for your benefit, may not be covered by your insurance plan(s). Gastro Health suggests you contact your insurance carrier to verify your benefits and understand any non-covered services as these will be your financial responsibility. Please note if you obtain a policy from the Affordable Care Act marketplace, and are issued a subsidy, but fail to pay your premium during the grace period, your care will be entirely your financial responsibility. **CERTAIN INSURANCES OR EMPLOYERS MAY HAVE A NARROW NETWORK THAT EXCLUDES YOUR PHYSICIAN. IF OUR SERVICES ARE DEEMED OUT OF NETWORK AND YOUR BENEFIT PLAN HAS NO OUT OF NETWORK BENEFITS, IT IS THE PATIENT'S RESPONSIBILITY TO PAY FOR THE SERVICES IN FULL. PLEASE CONSULT WITH YOUR PLAN IN ADVANCE OF YOUR VISIT.**

ADMINISTRATIVE FEES

I understand that there is a \$35 charge for returned checks for any reason. Failure to remedy the returned check may result in legal action. I understand that missed or cancelled office visit appointments with less than 24 hours' notice will result in a fee of \$50. I understand that missed or cancelled procedure appointments with less than 72 hours' notice will result in a fee of \$100. Our fee for completing forms is \$25. There is a charge for copying medical records in accordance with state laws.

Gastro Health Credit on File Policy

Gastro Health is committed to reducing waste and inefficiency and making our billing process as simple as possible. We run payments through a secure, HIPAA and PCI-compliant merchant services application. The security of your private information is our priority. For your protection, only the last 4 digits of your card will show in the system. We will process your payment automatically, sending you a receipt via email (if we have one on file). Your ability to dispute your insurance company's charges will not be compromised. Patients without insurance or patients that do not authorize a credit card to be kept on file for account balances will need to make payment in full on the day of the visit.

Credit Cards on File will be used to pay account balances after insurance adjudication.

- 1) Once your insurance has processed your claim, they will send an Explanation of Benefits (EOB) to both you and our office showing what your total patient financial responsibility is. You typically receive the EOB before we do, so if you disagree with the patient responsibility amount owed, it is your responsibility to contact your insurance carrier and our office immediately.
- 2) When we receive the EOB, we will enter this information in our system. Your credit card is processed only after the claim has been processed by your insurer. **If your total amount owed is \$300 or less, we will process the payment on your credit card on file and send a receipt to your email (if we have one on file). If the balance is greater than that, the remainder of the balance may be manually charged for the same date of service at a later date or you will receive a second statement for the remaining balance.**

Consent to Receive Text Messages from Gastro Health

PATIENT/LEGAL GUARDIAN CONSENT: I give Gastro Health and its staff and patient notification service permission to contact me via my cellular device for automated phone calls and SMS text messages. I understand that emergency notifications are excluded from this permission and will be sent as normal. I understand that message/data rates may apply to messages sent through Gastro Health to my mobile phone. I understand that I am under no obligation to authorize Gastro Health to send you text messages as part of this program. By signing, I certify that I am the owner of this cellular device and its user contract.

Additionally, by signing below, I understand and accept the financial policies of Gastro Health, including the credit card on file policy. I authorize the use of my credit card for outstanding balances only after my insurance has processed my claim but not

more than six (6) months after my visit. I give Gastro Health permission to apply payments to any balances amongst its locations. I understand that I am ultimately financially responsible for the services I receive from Gastro Health. Should I neglect to meet my financial responsibility, I understand that I may be charged additional fees incurred in the collection process, including from third party collection agencies.

Name: _____

Signature: _____

Date: ____/____/____



PATIENT INFORMED CONSENT FOR TREATMENT AND NOTICE OF PRIVACY PRACTICES ACKNOWLEDGEMENT

PELVIC/RECTAL EXAMINATION INFORMED CONSENT (Florida Patients Only): The undersigned understands that the physical examination may include a medically appropriate examination of his/her pelvic area, and/or rectum and he/she consents to such examination.

GENERAL TREATMENT CONSENT: The undersigned has voluntarily presented for medical care and consents to such medical care and treatment including any diagnostic procedures and tests that the physician(s), his or her associates, assistants and other healthcare providers determine to be necessary or appropriate for the purpose of diagnosis. Procedures or exams may include, but are not limited to anoscopy, breath tests, capsule endoscopy, fibroscan, hemorrhoid banding, ultrasound, and rectal exam. The undersigned understands that the nature of, intended purpose, potential risks/complications, and alternatives for each procedure or treatment will be explained to him/her beforehand. The undersigned understands and acknowledges that no warranty or guaranty has been or will be made as to the result or cure of treatment.

NOTICE OF PRIVACY PRACTICES ACKNOWLEDGEMENT: The undersigned understands he/she has a right to review the Provider's Notice of Privacy Practices prior to signing this document and acknowledges that the Provider's Notice of Privacy Practices has been made available to him/her. The Notice of Privacy Practices for the Provider is also provided in the waiting room.

Signature of Patient or Personal Representative

Date

Name of Patient or Personal Representative

Description of Personal Representative's Authority