



## PATIENT INTERVIEW FORM

### PATIENT INFORMATION

First Name: \_\_\_\_\_ Last Name: \_\_\_\_\_

Date of Birth: \_\_\_\_\_

#### Race

- White/Caucasian       Black or African American       Asian       Hispanic or Latino       American Indian or Alaska Native  
 Native Hawaiian or Other Pacific Islander       Mixed       Other       Unknown       Patient declines to provide information

#### Ethnicity

- Hispanic or Latino       Not Hispanic or Latino       Patient declines to provide information

#### Gender

- Male       Female       Other

#### Preferred Language

- English       French       Portuguese       Spanish       Creole       Other: \_\_\_\_\_

### PHARMACY

Name: \_\_\_\_\_ Phone Number \_\_\_\_\_

### CURRENT MEDICATIONS

None

Name	Dose	How Taken?
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____

## PAST OR PRESENT MEDICAL CONDITIONS

- None
- AICD/Pacemaker
- Bleeding Problems
- Cirrhosis of Liver
- Diverticulitis
- Glaucoma
- HIV/AIDS
- Lung Disease
- Sleep Apnea
- Ulcerative Colitis
- Anemia
- Cancer - Colon
- Colon Polyps
- Fatty Liver
- Heart Disease
- Irritable Bowel Syndrome
- Multiple Sclerosis
- Stomach / Duodenal Ulcer
- Other \_\_\_\_\_
- Arthritis
- Cancer - Other
- Crohn's Disease
- Fibromyalgia
- Hepatitis
- Kidney Disease/Failure
- Neurologic Disorders
- Stroke
- Asthma
- Celiac Disease
- Depression
- Gallbladder Disease
- High Blood Pressure
- Lactose Intolerance
- Pancreatitis
- TB (Tuberculosis)
- Autoimmune Disease
- Chest Pain
- Diabetes
- Gastroesophageal Reflux Disease (GERD)
- High Cholesterol
- Liver Disease
- Prostate Enlargement
- Thyroid Disease

## ALLERGIES

- Patient has no known allergies
- Aspirin
- Penicillin's
- Codeine Sulfate
- Sulfa (Sulfonamides)
- Eggs
- Latex
- Iodine/Iodine-Containing Products
- Soy
- Morphine
- Other: \_\_\_\_\_

## DIAGNOSTIC STUDIES / TESTS

- None
- Colonoscopy  
When: \_\_\_\_\_
- EUS  
When: \_\_\_\_\_
- EGD  
When: \_\_\_\_\_
- Capsule Endoscopy  
When: \_\_\_\_\_
- ERCP  
When: \_\_\_\_\_
- Stress Test  
When: \_\_\_\_\_
- Liver Biopsy  
When: \_\_\_\_\_
- Echocardiogram  
When: \_\_\_\_\_
- Enteroscopy  
When: \_\_\_\_\_

## PREVIOUS PROCEDURES

- None
- Abdominoplasty  
Tummy Tuck  
When: \_\_\_\_\_
- Coronary Bypass Surgery  
When: \_\_\_\_\_
- Hysterectomy Surgery  
When: \_\_\_\_\_
- Stomach  
When: \_\_\_\_\_
- Thyroid  
When: \_\_\_\_\_
- Appendectomy  
When: \_\_\_\_\_
- Breast  
When: \_\_\_\_\_
- Colon Resection  
When: \_\_\_\_\_
- Inguinal Hernia Repair  
When: \_\_\_\_\_
- Umbilical Hernia Repair  
When: \_\_\_\_\_
- Bariatric Surgery  
When: \_\_\_\_\_
- C-Section  
When: \_\_\_\_\_
- Hiatal Hernia Repair  
When: \_\_\_\_\_
- Ovary Surgery  
When: \_\_\_\_\_
- Other \_\_\_\_\_
- Breast  
When: \_\_\_\_\_
- Colon Resection  
When: \_\_\_\_\_
- Gallbladder Surgery  
When: \_\_\_\_\_
- Prostate  
When: \_\_\_\_\_
- Bladder Surgery  
When: \_\_\_\_\_
- Colostomy  
When: \_\_\_\_\_
- Hemorrhoid Surgery  
When: \_\_\_\_\_

## FAMILY MEDICAL HISTORY

No knowledge of family history

No family history of

Colon Cancer

Crohn's Disease

Ulcerative Colitis

Colon Polyps

Liver Disease

### Health Status

Mother

Father

Sister

Brother

Grandmother

Grandfather

Healthy




Deceased / at Age

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

### Diagnoses

Celiac Disease







Colon Cancer







Colon Polyps







Crohn's Disease







Liver Disease







Pancreatic Cancer







Stomach Cancer







Ulcer Disease







## SOCIAL HISTORY

Occupation: \_\_\_\_\_ Number of Children: \_\_\_\_\_

### Marital Status

Single

Married

Divorced

Separated

Widowed

### Alcohol

None

Type

Quantity

Rarely

\_\_\_\_\_

Less than 2 days/week

\_\_\_\_\_

More than 2 days/

\_\_\_\_\_

week I quit using

\_\_\_\_\_

### Tobacco

Smoking Status

Current daily smoker

Current weekly smoker

Former smoker

Never smoker

Smoker, current status unknown

Unknown if ever smoked

Type

Started

Quit

Quantity

Frequency

Cigarettes

\_\_\_\_\_

Cigar

\_\_\_\_\_

Chewing Tobacco

\_\_\_\_\_

Pipe

\_\_\_\_\_

### Drug Use

None

Type

I have never used recreational drugs

I have used recreational drugs in the past

I am currently using recreational drugs

I have been treated for substance abuse

## REVIEW OF SYSTEMS

### CONSTITUTIONAL

None

Yes No

- fatigue  
  fever  
  weight loss

### RESPIRATORY

None

Yes No

- cough  
  shortness of breath

### CARDIOVASCULAR

None

Yes No

- chest pain  
  palpitations

### GASTROINTESTINAL

None

Yes No

- gas  
  heartburn  
  nausea  
  vomiting  
  trouble swallowing  
  abdominal pain  
  change in bowel habits  
  constipation  
  diarrhea  
  soiling/incontinence  
  rectal bleeding  
  rectal pain  
  hemorrhoids  
  jaundice

### HEMATOLOGIC/LYMPHATIC

None

Yes No

- easy bruising/bleeding

### GENITOURINARY

None

Yes No

- dark urine

### MUSCULOSKELETAL

None

Yes No

- joint pain

### INTEGUMENTARY

None

Yes No

- rash

### NEUROLOGICAL

None

Yes No

- headaches

### PSYCHIATRIC

None

Yes No

- anxiety/depression  
  memory loss/confusion

## IMMUNIZATIONS

None

Flu

When: \_\_\_\_\_

Hepatitis A

When: \_\_\_\_\_

Hepatitis B

When: \_\_\_\_\_

Pneumonia

When: \_\_\_\_\_

HPV

When: \_\_\_\_\_

Shingles

When: \_\_\_\_\_

Tetanus

When: \_\_\_\_\_

Other:

When: \_\_\_\_\_

## Financial Policy

### Gastro Health – Maryland

*Below are the Financial Policies of Gastro Health Holdco, LLC, and its subsidiaries (hereinafter referred to collectively as Gastro Health); All references of policies throughout this document shall apply equally to all subsidiaries of Gastro Health Holdco, LLC, its physicians and services, which will be referred to collectively as "Gastro Health" herein.*

#### **INSURANCE INFORMATION**

Your health insurance is a contract between you and your insurer. Any charges not paid by your insurer for any reason are your responsibility. **It is your responsibility to understand your insurance benefits, including plan limitations, the difference between screening or preventative care benefits versus diagnostic procedure benefits and the need for referrals or pre-authorizations.** We will make every effort to verify your benefits, identify your financial liabilities and pre-authorizations prior to your appointment on your behalf; however, this is not a guarantee of payment. We will bill your insurance for all services we provide; however, **we require you to pay any portion of your financial liability for care**, including/not limited to co-pays, deductibles or co-insurance, **prior to the service.** Certain services performed by our office, for your benefit, may not be covered by your insurance plan(s). Gastro Health suggests you contact your insurance carrier to verify your benefits and understand any non-covered services as these will be your financial responsibility. Please note if you obtain a policy from the Affordable Care Act marketplace, and are issued a subsidy, but fail to pay your premium during the grace period, your care will be entirely your financial responsibility. CERTAIN INSURANCES OR EMPLOYERS MAY HAVE A NARROW NETWORK THAT EXCLUDES YOUR PHYSICIAN. IF OUR SERVICES ARE DEEMED OUT OF NETWORK AND YOUR BENEFIT PLAN HAS NO OUT OF NETWORK BENEFITS, IT IS THE PATIENT'S RESPONSIBILITY TO PAY FOR THE SERVICES IN FULL. PLEASE CONSULT WITH YOUR PLAN IN ADVANCE OF YOUR VISIT.

#### **ADMINISTRATIVE FEES**

I understand that there is a \$35 charge for returned checks for any reason. Failure to remedy the returned check may result in legal action. I understand that missed or cancelled office visit appointments with less than 24 hours' notice will result in a fee of \$50. I understand that missed or cancelled procedure appointments with less than 72 hours' notice will result in a fee of \$100. Our fee for completing forms is \$25. There is a charge for copying medical records in accordance with state laws.

#### **Gastro Health Credit on File Policy**

Gastro Health is committed to reducing waste and inefficiency and making our billing process as simple as possible. We require that you provide a credit card on file with our office. We run payments through a secure, HIPAA and PCI-compliant merchant services application. The security of your private information is our priority. For your protection, only the last 4 digits of your card will show in the system. We will process your payment automatically, sending you a receipt via email (if we have one on file). Your ability to dispute your insurance company's charges will not be compromised. Patients without insurance or patients that do not authorize a credit card to be kept on file for account balances will need to make payment in full on the day of the visit.

#### **Credit Cards on File will be used to pay account balances after insurance adjudication.**

- 1) Once your insurance has processed your claim, they will send an Explanation of Benefits (EOB) to both you and our office showing what your total patient financial responsibility is. You typically receive the EOB before we do, so if you disagree with the patient responsibility amount owed, it is your responsibility to contact your insurance carrier and our office immediately.
- 2) When we receive the EOB, we will enter this information in our system. Your credit card is processed only after the claim has been processed by your insurer. **If your total amount owed is \$300 or less, we will process the payment on your credit card on file and send a receipt to your email (if we have one on file). If the balance is greater than that, the remainder of the balance may be manually charged for the same date of service at a later date or you will receive a second statement for the remaining balance.**

#### **Consent to Receive Text Messages from Gastro Health**

PATIENT/LEGAL GUARDIAN CONSENT: I give Gastro Health and its staff and patient notification service permission to contact me via my cellular device for automated phone calls and SMS text messages. I understand that emergency notifications are excluded from this permission and will be sent as normal. I understand that message/data rates may apply to messages sent through Gastro Health to my mobile phone. I understand that I am under no obligation to authorize Gastro Health to send you text messages as part of this program. By signing, I certify that I am the owner of this cellular device and its user contract.

Additionally, by signing below, I understand and accept the financial policies of Gastro Health, including the credit card on file policy. I authorize the use of my credit card for outstanding balances only after my insurance has processed my claim but not

more than six (6) months after my visit. I give Gastro Health permission to apply payments to any balances amongst its locations. I understand that I am ultimately financially responsible for the services I receive from Gastro Health. Should I neglect to meet my financial responsibility, I understand that I may be charged additional fees incurred in the collection process, including from third party collection agencies.

Name: \_\_\_\_\_

Signature: \_\_\_\_\_

Date: \_\_\_\_/\_\_\_\_/\_\_\_\_



**PATIENT INFORMED CONSENT FOR TREATMENT AND NOTICE OF PRIVACY PRACTICES ACKNOWLEDGEMENT**

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**PELVIC/RECTAL EXAMINATION INFORMED CONSENT (Florida Patients Only):** The undersigned understands that the physical examination may include a medically appropriate examination of his/her pelvic area, and/or rectum and he/she consents to such examination.

**GENERAL TREATMENT CONSENT:** The undersigned has voluntarily presented for medical care and consents to such medical care and treatment including any diagnostic procedures and tests that the physician(s), his or her associates, assistants and other healthcare providers determine to be necessary or appropriate for the purpose of diagnosis. Procedures or exams may include, but are not limited to anoscopy, breath tests, capsule endoscopy, fibroscan, hemorrhoid banding, ultrasound, and rectal exam. The undersigned understands that the nature of, intended purpose, potential risks/complications, and alternatives for each procedure or treatment will be explained to him/her beforehand. The undersigned understands and acknowledges that no warranty or guaranty has been or will be made as to the result or cure of treatment.

**NOTICE OF PRIVACY PRACTICES ACKNOWLEDGEMENT:** The undersigned understands he/she has a right to review the Provider's Notice of Privacy Practices prior to signing this document and acknowledges that the Provider's Notice of Privacy Practices has been made available to him/her. The Notice of Privacy Practices for the Provider is also provided in the waiting room.

\_\_\_\_\_  
Signature of Patient or Personal Representative

\_\_\_\_\_  
Date

\_\_\_\_\_  
Name of Patient or Personal Representative

\_\_\_\_\_  
Description of Personal Representative's Authority