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PATIENT INTERVIEW FORM

First Name:		Last Name:			
Date Of Birth:					
Race					
White/Caucasian	Black or African American	Asian	Hispanic or Latino	American India	an or Alaska Native
Native Hawaiian or Other Pacific Islander	Mixed	Other	Unknown	Patient decline	es to provide information
Ethnicity					
Hispanic or Latino	Not Hispanic or Latin	0	Patient declines to pro	ovide information	
Gender					
Male	Female	Other			
Preferred Language					
English	French	Portuguese	Spanish	Creole	Other:
PHARMACY					
Name		Phone Nu	ımber		
CURRENT MEDIC	ATIONS				
Name	Do	ose		How Taken?	
				-	

PAST OR PRESENT MEDICAL CONDITIONS

None					
AICD/Pacemaker	Anemia	Angina	Anxiety Disorder	Arthritis	Asthma
Blood Clots	Cancer - Breast	Cancer - Colon	Cancer - Head/Neck	Cancer - Leukemia /	Lymphoma
Cancer - Lung	Cancer - Prostate	Cancer - Skin	Cancer - Other	Celiac Disease	
Chronic Lung Disease	Cirrhosis of Liver	Colitis	Colon Polyps	Crohn's Disease	Depression
Diabetes	Diverticulitis	Endometriosis	Fatty Liver	Fibromyalgia	Gallstones
Gastroesophageal RefluxDisease (GERD)	Glaucoma	Heart Failure	Helicobacter Pylori	Hemorrhoids	
Hepatitis A	Hepatitis B	Hepatitis C	High Blood Pressure	Hepatitis Other	Hernia - Abdominal Wall
Hernia - Inguinal	High Cholesterol	High Triglycerides	HIV/AIDS	Hernia - Umbilical	Irritable Bowel Syndrome
Kidney Disease/Failure	Kidney Stone	Lactose Intolerance	Lupus	Multiple Sclerosis	
Myocardial Infarction	Osteoporosis	Ovarian Cyst	Pancreatitis	Parkinson's	Pneumonia
Polio	Positive PPD	Psoriasis	Pulmonary Embolus	Rheumatic Fever	Seizures
Sexually Transmitted Disease	Sleep Apnea	Stomach / Duodenal Ulcer	Stroke	TB (Tuberculosis)	TB Skin Test (Positive)
Thyroid Disease	Ulcerative Colitis	Uterine Fibroids	Other:		

		G	

Patient has no known allergies Patient has no known drug allergies

Aspirin Codeine Sulfate Eggs Iodine/Iodine-Containing Products Morphine
Penicillins Sulfa (Sulfonamides) Latex Soy Other: ______

DIAGNOSTIC STUDIES / TESTS

None

Colonoscopy	EGD	ERCP	Liver Biopsy	Enteroscopy
When:	When:	When:	When:	When:
EUS	Capsule Endoscopy	Stress Test	Echocardiogram	
When:	When:	When:	When:	

PREVIOUS PROCEDURES

None

Abdominoplasty	Appendectomy	Bariatric Surgery -	Bariatric Surgery -	Bariatric surgery -
Tummy Tuck		Gastric Banding	Gastric Bypass	Gastric Sleeve
When:	When:	When:	When:	When:
Bladder Surgery	Breast	C-Section	Colon Resection	Colostomy
When:	When:	When:	When:	When:
Coronary Bypass Surgery	Fundoplication Surgery	Gallbladder Surgery	Hemorrhoid Surgery	Hysterectomy Surgery
When:	When:	When:	When:	When:
Inguinal Hernia Repair	Ovary Surgery	Prostate	Stomach	Thyroid
When:	When:	When:	When:	When:
Tubal Ligation	Umbilical Hernia Repair	Other		

FAMILY MEDICAL HISTORY

No knowledge of family history

No family history of	Colon Ca	ncer	Crohn's Dis	sease	Ulcerative Colitis	s Col	on Polyps	Liver Disease
Health Status	1	Mother	Father	-	Sister	Brother	Grandmother	Grandfather
Healthy								
Deceased / at Age				_				
Diagnoses								
Alcoholism								
Bleeding Disorders Celiac Disease								
Colon Cancer								
Colon Polyps								
Crohn's Disease								
Diabetes								
Heart Trouble								
Liver Disease								
Pancreatic Cancer								
Stomach Cancer								
Stroke Thyroid Disease								
Ulcer Disease								
Olect Disease								
SOCIAL HISTOR	R Y			SI 11 I				
Occupation:			Number of C	Children:				
Marital Status Single	Married		Divorced		Separated	Wic	dowed	
Alcohol None								
Туре		Quantity		Nu	umber			
Rarely								
Less than 2 days/week								
More than 2 days/week	(
I quit using								
Tobacco								
Smoking Status	Current o	laily smoker		Current w	eekly smoker	Forme	r smoker	Never smoker
	Smoker, o	current status	s unknown	Unknown	if ever smoked			
Туре	Started		Quit		Quantity	Freque	ency	
Cigarettes					•	'	•	
Cigar								
Chewing Tobacco								
Pipe								
Drug Use								

None

Туре

I have never used recreational drugs

I am currently using recreational drugs

I have used recreational drugs in the past

I have been treated for substance abuse

REVIEW OF SYSTEMS

CONSTITUTIONAL		
None	YES	NO
fatigue		
fever		
night sweats		
poor appetite		
weight loss		
weight gain		
ALLERGIC/IMMUNOLOGIC		
None	YES	NO
persistent infections		
EYES		
None	YES	NO
change of vision		
eye pain		
ENT		
None	YES	NO
bleeding gums		
hoarseness		
mouth sores		
nose bleeds		
sore throat		
change in voice		
ENDOCRINE		
None	YES	NO
abnormal loss of hair		
cold intolerance		
excessive thirst		
RESPIRATORY		
None	YES	NO
cough		
shortness of breath		
excessive mucus or phlegm		
coughing up blood		
wheezing		
CARDIOVASCULAR		
None	YES	NO
chest pain		
irregular heart beat		
pain in legs when walking		
palpitations		
swelling in the legs		
fainting		
5		

GASTROINTESTINAL None YES NO abdominal pain abdominal swelling belching bloating blood in stool change in bowel habits constipation diarrhea gas heartburn hemorrhoids jaundice nausea vomiting poor appetite rectal bleeding rectal pain soiling/incontinence trouble swallowing HEMATOLOGIC/LYMPHATIC None YES NO easy bleeding enlarged glands frequent bruising **GENITOURINARY** None YES NO breast enlargement or pain breast lump change in urinary frequency dark urine decrease in urine flow painful urination heavy periods blood in urine impotence urethral discharge urinary incontinence MUSCULOSKELETAL None YES NO back pain join pain muscle tenderness swollen joints

INTEGUMENTARY		
None	YES	NO
itching		
lesions/nodules		
rash		
tattoos		
NEUROLOGICAL		
None	YES	NO
dizziness/lightheadedness		
fainting		
headaches		
numbness/tingling		
tremors		
weakness in arms		
weakness in legs		
PSYCHIATRIC		
None	YES	NO
abnormal sleep		
anxiety/nervousness		
depression		
hallucinations		
memory loss/confusion		
panic attacks		
suicidal thoughts		

IMMUNIZATIONS

Νo	ne
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Flu	Hepatitis A	Hepatitis B	Pneumonia	HPV
When:	When:	When:	When:	When:

Shingles	Tetanus	Other:
/hen:	When:	When:





NOTICE OF PRIVACY PRACTICES

This notice describes how medical information about you may be used and disclosed and how you can get access to this information. Please review it carefully.

USES AND DISCLOSURES OF PROTECTED HEALTH INFORMATION

Your protected health information (PHI) may be used and disclosed by your physician, our office staff and others outside of our office that are involved in your care and treatment for the purpose of providing health care services to you, to pay your health care bills, to support the operation of the physician's practice, and any other use required by law.

Treatment: We may use and disclose your PHI to provide, coordinate, or manage your health care and any related services. This includes the coordination or management of your health care with a third party. For example, your PHI may be provided to a physician to whom you have been referred, DME vendors, surgery centers/hospitals, referring physicians, family practitioner, physical therapists, home health providers, laboratories, worker comp adjusters and nurse case managers, etc. to ensure that the healthcare provider has the necessary information to diagnose or treat you.

Payment: Your PHI will be used, as needed, to obtain payment for your health care services. For example, obtaining approval for a hospital stay, surgery, MRI or other diagnostic test, injection procedures, injection series, physical therapy, etc., may require that your relevant PHI be disclosed to the health plan to obtain approval for the procedure.

Healthcare Operations: We may use or disclose, as needed, your PHI in order to support the business activities of your physician's practice. These activities include, but are not limited to, quality assessment, employee review, training of medical students, licensing, fundraising, and conducting or arranging for other business activities. For example, we may disclose your PHI to medical school students that see patients at our office. In addition, we may use a sign-in sheet at the registration desk where you will be asked to sign your name and indicate your physician. We may also call you by name in the waiting room when your physician is ready to see you. We may use or disclose your protected health information, as necessary, to contact you to remind you of your appointment, and inform you about treatment alternatives or other health-related benefits and services that may be of interest to you. If we use or disclose your PHI for fundraising activities, we will provide you the choice to opt out of those activities. You may also choose to opt back in.

We may use or disclose your PHI in the following situations without your authorization. These situations include: as required by law, public health issues as required by law, communicable diseases, health oversight, abuse or neglect, food and drug administration requirements, legal proceedings, law enforcement, coroners, funeral directors, organ donation, research, criminal activity, military activity and national security, workers' compensation, inmates, and other required uses and disclosures. Under the law, we must make disclosures to you upon your request. Under the law, we must also disclose your PHI when required by the Secretary of the Department of Health and Human Services to investigate or determine our compliance with the requirements under Section 164.500.

USES AND DISCLOSURES THAT REQUIRE YOUR AUTHORIZATION

Other Permitted and Required Uses and Disclosures will be made only with your consent, authorization or opportunity to object unless required by law. Without your authorization, we are expressly prohibited to use or disclose your PHI for marketing purposes. We may not sell your PHI without your authorization. We may not use or disclose most psychotherapy notes contained in your protected health information. We will not use or disclose any of your PHI that contains genetic information that will be used for underwriting purposes.

You may revoke the authorization, at any time, in writing, except to the extent that your physician or the physician's practice has taken an action in reliance on the use or disclosure indicated in the authorization.

YOUR RIGHTS

You have the right to inspect and copy your protected health information (fees may apply) – Pursuant to your written request, you have the right to inspect or copy your PHI whether in paper or electronic format. Under federal law, however, you may not inspect or copy the following records: Psychotherapy notes, information compiled in reasonable anticipation of, or used in, a civil, criminal, or administrative action or proceeding, PHI restricted by law, information that is related to medical research in which you have agreed to participate, information whose disclosure may result in harm or injury to you or to another person, or information that was obtained under a promise of confidentiality.



You have the right to request a restriction of your protected health information – This means you may ask us not to use or disclose any part of your PHI for the purposes of treatment, payment or healthcare operations. You may also request that any part of your PHI not be disclosed to family members or friends who may be involved in your care or for notification purposes as described in this Notice of Privacy Practices. Your request must state the specific restriction requested and to whom you want the restriction to apply. Your physician is not required to agree to your requested restriction except if you request that the physician not disclose PHI to your health plan with respect to healthcare for which you have paid in full out of pocket.

You have the right to request to receive confidential communications – You have the right to request confidential communication from us by alternative means or at an alternative location. You have the right to obtain a paper copy of this notice from us, upon request, even if you have agreed to accept this notice alternatively i.e. electronically.

You have the right to request an amendment to your protected health information – If we deny your request for amendment, you have the right to file a statement of disagreement with us and we may prepare a rebuttal to your statement and will provide you with a copy of any such rebuttal.

You have the right to receive an accounting of certain disclosures – You have the right to receive an accounting of disclosures, paper or electronic, except for disclosures: pursuant to an authorization, for purposes of treatment, payment, healthcare operations; required by law, that occurred prior to April 14, 2003, or six years prior to the date of the request.

You have the right to receive notice of a breach – We will notify you if your unsecured PHI has been breached.

You have the right to obtain a paper copy of this notice from us even if you have agreed to receive the notice electronically. We reserve the right to change the terms of this notice and we will notify you of such changes on the following appointment. We will also make available copies of our new notice if you wish to obtain one.

COMPLAINTS

You may complain to us or to the U.S. Department of Health and Human Service, Office for Civil Rights at (800)368-1019 or OCRMail@hhs.gov if you believe your privacy rights have been violated by Gastro Health, LLC (Gastro Health). Your healthcare services will not be affected by any complaints you make. Gastro Health cannot retaliate against you for filing a complaint, cooperating in an investigation, or refusing to agree to something that you believe to be unlawful. You may file a complaint with us by notifying our Chief Compliance Officer:

Compliance Manager

Gastro Health, LLC - Executive Office T: 305-913-0682 • F: 305-675-2741 Info@GastroHealth.com

We are required by law to maintain the privacy of, and provide individuals with, this notice of our legal duties and privacy practices with respect to protected health information. We are also required to abide by the terms of the notice currently in effect. If you have any questions in reference to this form, please ask to speak with our HIPAA Compliance Officer in person or by phone at our main phone number.

Please sign the accompanying "Acknowledgment" form. Please note that by signing the Acknowledgment form you are only acknowledging that you have received or been given the opportunity to receive a copy of our Notice of Privacy Practices.



Signature of employee completing form:

_____ Name: ____

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CONSENT FOR THE PURPOSES OF TREATMENT, PAYMENT AND HEALTHCARE OPERATIONS

I hereby consent to the use or disclosure of my protected health information by Gastro Health, LLC (the "Provider") for the purpose of diagnosing or providing treatment to me, obtaining payment for my health care bills or to conduct health care operations of the Provider. I understand that diagnosis or treatment of me by the Provider may be conditioned upon my consent as evidenced by my signature on this document.

I understand I have the right to request a restriction as to how my protected health information is used or disclosed to carry out treatment, payment or healthcare operations of the practice. The Provider is not required to agree to the restrictions that may request. However, if the provider agrees to a restriction that I request, the restriction is binding on the provider and all physicians associated with the Provider.

I have the right to revoke this consent, in writing, at any time, except to the extent the Provider has taken action in reliance on this consent. My "protected health information" means health information, including my demographic information, collected from me and created or received by my physician, another health care provider a healthcare plan, my employer or a health care clearinghouse. This protected health information related to my past, present or future physical or mental health or condition and identifies, or there is a reasonable basis to believe the information may identity me.

I understand I have a right to review the Provider's Notice of Privacy Practices prior to signing this document. The Provider's Notice of Privacy Practices has been provided to me. The Notice of Privacy Practices describes the types of uses and disclosures of my protected health information that will occur in my treatment, payment of my bills or in the performance of health care operations of the Provider. The Notice of Privacy Practices for the Provider is also provided in the waiting room. This Notice of Privacy Practices also describes my rights and the Provider's duties with respect to my protected health information.

The Provider and all physicians associated with the Provider reserve the right to change the privacy practices that are described in

the Notice of Privacy Practices. I may obtain a revised notice of privacy practices by calling the office and requesting a revised copy be sent in the mail or asking for one at the time of my next appointment. Signature of Patient or Personal Representative Date Name of Patient or Personal Representative Description of Personal Representative's Authority **DOCUMENTATION OF GOOD FAITH EFFORTS** Date _____ Patient Name ___ The patient presented for treatment on this date and was provided with a copy of the Provider's Notice of Privacy Practices. A good faith effort was made to obtain a written acknowledgement of the receipt of the notice. However, an acknowledgement was not obtained because: □ Patient refused to sign. ☐ Patient was unable to sign or initial because: ☐ There was a medical emergency (the Provider will attempt to obtain acknowledgement at the next available opportunity). □ Other reason, described below:



Middle

AUTHORIZATION TO DISCLOSE PROTECTED HEALTH INFORMATION

Please read this entire form before signing and complete all the sections that apply to your decisions relating to the disclosure of protected health information. Covered entities, as that term is defined by HIPAA must obtain a

NAME OF PATIENT OR INDIVIDUAL

First

Last

signed authorization from the	OTHER NAME(S) USED					
protected health information for disclosures related to tre	ve to disclose that individual's Authorization is not required atment, payment, health care ain insurance functions, or as	DATE OF BIRTH ADDRESS				
	by law. Individuals cannot be	CITY		STATE	•	7IP
	on a failure to sign this	PHONE ()				
authorization form.		EMAIL ADDRESS				
	H AND ITS SUBSIDIARIES AND L'S PROTECTED HEALTH INFOI		REA	ASON FOR	DISCL	OSURE
				Treatment/	Contin	uing Medical Care
•				Personal Us		
	StateZ			Billing or Clansurance	aims	
_	Fax ()	•		-egal Purpo	ses	
				Disability De		nation
your protected health information	SE THE HEALTH INFORMATION on to your: spouse, adult children ner entity? If yes, Please write you.	n, siblings, attorney,		School Employmen Other		
Person/Organization Name —						
Relationship						
Address						
City	-State	Zip Code ———				
	Fax ()					
	BE DISCLOSED? Complete the equired for the release of some of					
□ All Health Information	☐ Physician's Orders				ing Info	ormation
☐ History/Physical Exam		9				Reports
Past/Present MedicationsLab Results	Operative ReportsConsultation Reports	<u> </u>			aging F her	ilms
Your initials are required to re	lease the following informatio	n:				
•	(Excluding psychotherapy notes		nformati	on (Includin	ig Gen	etic Test Results)
Drug, Alcohol, or Subs	tance Abuse Records	HIV/AIDS	Test Re	sults/Treatm	nent	
about your appointments or res	TE WITH YOU? Please list the to sults.	elephone number and/	or e-mai	l address w	here we	e can speak to you



This form is intended for use in complying with the requirements of the Health Insurance Portability and Accountability Act and Privacy Standards (HIPAA). Covered entities, as that term is defined by HIPAA, must obtain a signed authorization from the individual or the individual's legally authorized representative to disclose that individual's protected health information. Authorization is not required for disclosures related to treatment, payment, health care operations, performing certain insurance functions, or as may be otherwise authorized by law. (45 C.F.R. §§ 164.502(a)(1); 164.506, and 164.508)

The authorization provided by use of the form means that the organization, entity or person authorized can disclose, communicate, or send the named individual's protected health information to the organization, entity or person identified on the form, including through the use of any electronic means.

Definitions - In the form, the terms "treatment," "healthcare operations," "psychotherapy notes," and "protected health information" are as defined in HIPAA (45 CFR 164.501). "Legally authorized representative" as used in the form includes any person authorized to act on behalf of another individual.

Health Information to be Released - If "All Health Information" is selected for release, health information includes, but is not limited to, all records and other information regarding health history, treatment, hospitalization, tests, and outpatient care, and also educational records that may contain health information. As indicated on the form, specific authorization is required for the release of information about certain sensitive conditions, including:

- Mental health records (excluding "psychotherapy notes" as defined in HIPAA at 45 CFR 164.501)
- Drug, alcohol, or substance abuse records
- Records or tests relating to HIV/AIDS
- Genetic (inherited) diseases or tests (except as may be prohibited by 45 C.F.R. § 164.502)

Note on Release of Health Records - This form is not required for the permissible disclosure of an individual's protected health information to the individual or the individual's legally authorized representative. (45 C.F.R. §§ 164.502(a)(1)(i), 164.524. However, your provider may use this form for their record keeping in regards to authorized disclosures of protected health information. If requesting a copy of the individual's health records with this form, state and federal law allows such access, unless such access is determined by the physician or mental health provider to be harmful to the individual's physical, mental or emotional health. (45 C.F.R. § 164.502(a)(1)).

If a healthcare provider is specified in the "Who Can Receive and Use The Health Information" section of this form, then permission to receive protected health information also includes physicians, other health care providers (such as nurses and medical staff) who are involved in the individual's medical care at that entity's facility or that person's office, and health care providers who are covering or on call for the specified person or organization, and staff members or agents (such as business associates or qualified services organizations) who carry out activities and purposes permitted by law for that specified covered entity or person. If a covered entity other than a healthcare provider is specified, then permission to receive protected health information also includes that organization's staff or agents and subcontractors who carry out activities and purposes permitted by this form for that organization. Individuals may be entitled to restrict certain disclosures of protected health information related to services paid for in full by the individual (45 C.F.R. § 164.522(a)(1)(vi)).

Authorizations for Sale, Marketing or Research Purposes - If this authorization is being made for sale or marketing purposes and the covered entity will receive direct or indirect remuneration from a third party in connection with the use or disclosure of the individual's information for marketing, the authorization must clearly indicate to the individual that such remuneration is involved. (45 C.F.R. § 164.508(a)(3), (4)).

Limitations of this form - This authorization form shall not be used for the disclosure of any health information as it relates to: (1) health benefits plan enrollment and/or related enrollment determinations (45 C.F.R. § 164.508(b)(4)(ii), .508(c)(2)(ii); (2) psychotherapy notes (45 C.F.R. § 164.508(b)(3)(ii); or for research purposes (45 C.F.R. § 164.508(b)(3)(i)). Use of this form does not exempt any entity from compliance with applicable federal or state laws or regulations regarding access, use or disclosure of health information or other sensitive personal information (e.g., 42 CFR Part 2, restricting use of information pertaining to drug/alcohol abuse and treatment), and does not entitle an entity or its employees, agents or assigns to any limitation of liability for acts or omissions in connection with the access, use, or disclosure of health information obtained through use of the form.

Right to Receive Copy - The individual and/or the individual's legally authorized representative has a right to receive a copy of this authorization.



			ntil the earlier of the occurrence of th n; or the following specific date (opt	ne death of the individual; the individua
		Year	m, or the following specime dute (opt	a.o.naiy.
revoke thi INFORMA health info 9500 S. D information	is authoriz FION." I un prmation w adeland B n that has	zation to the person or organinderstand that prior actions taken will not be affected. If I revoke this live. Suite 200, Miami, FL 33156	ization named under "WHO CAN in reliance on this authorization by er s Authorization, I must send a writte S ATTN: Privacy Officer . I understar on this Authorization and to my insu	ing written notice stating my intent to RECEIVE AND USE THE HEALTH ntities that had permission to access my en request to: GASTRO HEALTH, LLC and that the revocation will not apply to trance company when the law provides
authorizati	on of disc		oses is a condition of said treatment	which I have consented to, then my . I understand that if I do not sign this
understand that is oth provided b	d that refu erwise per by 45 C.F.F	sing to sign this form does not stormitted by law without my specifi R. § 164.502(a)(1). I understand th	op disclosure of health information thic authorization or permission, include	ure of the information as described. hat has occurred prior to revocation or ding disclosures to covered entities as this authorization may be subject tows.
SIGNATU		nature of Individual or Individual's I	Legally Authorized Representative	DATE
Printed Na		ally Authorized Representative (if		
	•		□ Parent of Minor □ Guardian □ O	ther
SIGNATUR	RE X			
		ature of Minor Individual		DATE
Delivery M	lethod: □	Mail □Pickup Date:	Format Requested: 🗆 🛚	Paper□ CD (Only for Imaging)
Records wi	ll automati	cally be mailed 10 days after pick-	-up date. (Initial)	
record c records, and phys that. Rea "actual o overhead	opy is: \$1. plus sales sicians' offi asonable c costs" me d costs ass	00 search fee for every year requitax and actual postage. In accord ces charge for medical record copposts of reproducing x-rays and suans the cost of the material and ociated with such duplication.	Healthcare facilities and ambulatory ested: \$1.00 per page for paper reclance with F.S. 456.057 and F.A.C. 64 y is: \$1.00 per page for the first 25 pauch other special kinds of records slauplies used to duplicate the rec	ords; \$2.00 per page for non-paper 4B8-10.003, Healthcare practitioners ages and .25 cents for any page after hall be the actual costs. The phrase
Informe	d of charg	e for copies (Please initial)		

v.1