

www.GastroHealth.com

PATIENT INTERVIEW FORM

First Name:		Last Nam	ne:	
Date of Birth:				
Race				
☐ White/Caucasian	☐ Black or African American	Asian	☐ Hispanic or Latino	☐ American Indian or Alaska Native
☐ Native Hawaiian or Other Pacific Islander	Mixed	Other	Unknown	Patient declines to provide information
Ethnicity				
☐ HispanicorLatino ☐ Not HispanicorLatino		itino	☐ Patient declines to provide information	
Gender				
Male	Female	Other		
Preferred Language				
☐ English	French	☐ Portuguese	Spanish	Creole Other:
PHARMACY				
Name:		Phone N	Number	•
CURRENT MEDIC	CATIONS			
None				
Name	ا	Dose		How Taken?
				_

PAST OR PRESE	INT MEDICAL COND	DITIONS		
None				
☐ AICD/Pacemaker	Anemia	Arthritis	☐ Asthma	Autoimmune Disease
☐ Bleeding Problems	Cancer - Colon	Cancer - Other	Celiac Disease	☐ Chest Pain
☐ Cirrhosis of Liver	☐ Colon Polyps	☐ Crohn's Disease	Depression	Diabetes
Diverticulitis	☐ Fatty Liver	Fibromyalgia	Gallbladder Disease	Gastroesophageal Reflux Disease (GERD)
Glaucoma	☐ Heart Disease	Hepatitis	☐ High Blood Pressure	☐ High Cholesterol
☐ HIV/AIDS	☐ Irritable Bowel Syndrome	☐ Kidney Disease/Failure	☐ Lactose Intolerance	☐ Liver Disease
Lung Disease	☐ Multiple Sclerosis	☐ Neurologic Disorders	Pancreatitis	Prostate Enlargement
☐ Sleep Apnea	☐ Stomach / Duodenal Ulcer	Stroke	☐ TB (Tuberculosis)	☐ Thyroid Disease
Ulcerative Colitis	Other			
ALLERGIES				
☐ Patient has no known all	ergies			
_	Codeine Sulfate	gs 🔲 lodine/l	odine-Containing Products	Morphine
•	Sulfa (Sulfonamides)		Ü	Other:
DIAGNOSTIC ST	UDIES / TESTS			
None				
☐ Colonoscopy	□EGD	□ERCP	Liver Biopsy	☐ Enteroscopy
When:	When:	When:	When:	When:
☐ EUS	Capsule Endoscopy	☐ Stress Test	Echocardiogram	
When:	When:	When:	When:	
PREVIOUS PROC	CEDURES			
□None				
☐ Abdominoplasty	Appendectomy	☐Bariatric Surgery	Breast	☐ Bladder Surgery
Tummy Tuck When:	When:		When:	= -
Coronary Bypass Surgery		C-Section	Colon Resection	☐ Colostomy
When:	When:		When:	
☐ Hysterectomy Surgery	Colon Resection	Hiatal Hernia Repair	Gallbladder Surgery	Hemorrhoid Surgery
When:	When: ☐ Inguinal Hernia Repair	When:	When:	When:
Stomach	When:	·	When:	
When:	Umbilical Hernia Repair	Other		
₩hen:	When:			

FAMILY MEDICAL HISTORY ■ No knowledge of family history Ulcerative Colitis ☐ Liver Disease Crohn's Disease Colon Polyps No family history of Colon Cancer Sister Father **Health Status Brother** Grandmother Grandfather Mother Healthy Deceased / at Age **Diagnoses** Celiac Disease Colon Cancer Colon Polyps Crohn's Disease Liver Disease Pancreatic Cancer Stomach Cancer Ulcer Disease **SOCIAL HISTORY** Occupation: Number of Children: **Marital Status** ■ Married □ Divorced □ Separated ■ Widowed ☐ Single **Alcohol** Quantity Number None Type Rarely Less than 2 days/week ☐ More than 2 days/week ☐ I quit using **Tobacco Smoking Status** Current daily smoker Current weekly smoker ☐ Former smoker ■ Never smoker ☐ Smoker, current status unknown ☐ Unknown if ever smoked Type Started Quit Quantity Frequency □ Cigarettes ☐ Cigar ☐ Chewing Tobacco Pipe **Drug Use** ■ None Type I have never used recreational drugs ☐ I have used recreational drugs in the past ☐ I am currently using recreational drugs ☐ I have been treated for substance abuse

REVIEW OF SYSTEMS

CONSTITUTIONAL ☐ None	HEMA	TOLOGIC/LYMPHATIC ne	NEUROLO None	GICAL
Yes No fatigue fever weight loss	Yes		Yes No	headaches
RESPIRATORY None Yes No cough shortness of breath	Yes Muscu	No dark urine	PSYCHIATI None Yes No	anxiety/depression memory loss/confusion
CARDIOVASCULAR None	Yes			
Yes No	INTEG	UMENTARY ne		
GASTROINTESTINAL None	Yes	No rash		
Yes No gas heartburn nausea vomiting trouble swallowing abdominal pain change in bowel h constipation diarrhea soiling/incontinend rectal bleeding rectal pain hemorrhoids jaundice	nabits			
IMMUNIZATIONS None				
	Hepatitis A nen:	Hepatitis B When:	Pneumonia When:	☐ HPV When:
•	Tetanus nen:	Other: When:		

PEDIATRIC QUESTIONS

Siblings that we treat:					
Has the patient been seen by another Gastroenterologist? If yes, whom?					
Name of person accompanying the patient today:		Relation:			
Do they have legal custody of this patient? Yes ☐ No ☐					
Individuals who live with the patient:					
Name	Age	Relationship			
Do any household members smoke? Yes ☐ No ☐	If yes, who?				
Has the patient traveled in the past year? Yes \(\subseteq \ No \subseteq \) Within the U.S. \(\subseteq \) Camping \(\subseteq \) Other countries (list)? \(\subseteq \)					
Any behavioral problems? Yes No Explain:					
What type of school is the patient in? Public ☐ Private ☐ Home School ☐ Daycare ☐					
What is the patient's school performance like? Honors ☐ Average ☐ Passing ☐ Failing ☐					
Any stress in the patient's life? No Home School Friends Other					
Any activities/hobbies/exercise habits?					



Gastro Health, LLC Financial Policy

Below are the Financial Policies of Gastro Health, LLC, and its subsidiaries; All references of policies throughout this document shall apply equally to all subsidiaries of Gastro Health, LLC, its physicians and services, which will be referred to collectively as "Gastro Health, LLC" herein.

INSURANCE INFORMATION

Your health insurance is a contract between you and your insurer. Any charges not paid by your insurer for any reason are your responsibility. It is your responsibility to understand your insurance benefits, including plan limitations, the difference between screening or preventative care benefits versus diagnostic procedure benefits and the need for referrals or pre-authorizations. We will make every effort to verify your benefits, identify your financial liabilities and pre-authorizations prior to your appointment on your behalf; however, this is not a guarantee of payment. We will bill your insurance for all services we provide; however, we require you to pay any portion of your financial liability for care, including/not limited to co-pays, deductibles or co-insurance, prior to the service. Certain services performed by our office, for your benefit, may not be covered by your insurance plan(s). Gastro Health, LLC suggests you contact your insurance carrier to verify your benefits and understand any non-covered services as these will be your financial responsibility. Please note if you obtain a policy from the Affordable Care Act marketplace, and are issued a subsidy, but fail to pay your premium during the grace period, your care will be entirely your financial responsibility. CERTAIN INSURANCES OR EMPLOYERS MAY HAVE A NARROW NETWORK THAT EXCLUDES YOUR PHYSICIAN. IF OUR SERVICES ARE DEEMED OUT OF NETWORK AND YOUR BENEFIT PLAN HAS NO OUT OF NETWORK BENEFITS, IT IS THE PATIENT'S RESPONSIBITY TO PAY FOR THE SERVICES IN FULL. PLEASE CONSULT WITH YOUR PLAN IN ADVANCE OF YOUR VISIT.

ADMINISTRATIVE FEES

I understand that there is a \$35 charge for returned checks for any reason. Failure to remedy the returned check may result in legal action. I understand that missed appointments or appointments cancelled with less than 72 hours' notice, for scheduled procedures, will result in a fee of \$75. Our fee for completing forms is \$25. There is a charge for copying medical records in accordance with state laws.

Gastro Health, LLC Credit on File Policy

Gastro Health, LLC is committed to reducing waste and inefficiency and making our billing process as simple as possible. We require that you provide a credit card on file with our office. We run payments through a secure, HIPAA and PCI-compliant merchant services application. The security of your private information is our priority. For your protection, only the last 4 digits of your card will show in the system. We will process your payment automatically, sending you a receipt via email (if we have one on file). Your ability to dispute your insurance company's charges will not be compromised. Patient's without insurance or patient's that do not authorize a credit card to be kept on file for account balances will need to make payment in full on the day of the visit.

Credit Cards on File will be used to pay account balances after insurance adjudication.

- 1) Once your insurance has processed your claim, they will send an Explanation of Benefits (EOB) to both you and our office showing what your total patient financial responsibility is. You typically receive the EOB before we do, so if you disagree with the patient responsibility amount owed, it is your responsibility to contact your insurance carrier and our office immediately.
- 2) When we receive the EOB, we will enter this information in our system. Your credit card is processed only after the claim has been processed by your insurer. If your total amount owed is \$300 or less, we will process the payment on your credit card on file and send a receipt to your email (if we have one on file). If the balance is greater than that, the remainder of the balance may be manually charged for the same date of service at a later date or you will receive a second statement for the remaining balance.

Consent to Receive Text Messages from Gastro Health, LLC

PATIENT/LEGAL GUARDIAN CONSENT: I give Gastro Health, LLC and its staff and patient notification service permission to contact me via my cellular device for automated phone calls and SMS text messages. I understand that emergency notifications are excluded from this permission and will be sent as normal. I understand that message/data rates may apply to messages sent through Gastro Health to my mobile phone. I understand that I am under no obligation to



authorize Gastro Health to send you text messages as part of this program. By signing, I certify that I am the owner of this cellular device and its user contract.

Additionally, by signing below, I understand and accept the financial policies of Gastro Health, LLC, including the credit card on file policy. I authorize the use of my credit card for outstanding balances only after my insurance has processed my claim but not more than six (6) months after my visit. I give Gastro Health, LLC permission to apply payments to any balances amongst its locations. I understand that I am ultimately financially responsible for the services I receive from Gastro Health, LLC. Should I neglect to meet my financial responsibility, I understand that I may be charged additional fees incurred in the collection process, including from third party collection agencies.

Name:			 	
Signature:				
3				
Date:	,	1		
Date	J	J		



www. Gastro Health .com

PATIENT INFORMED CONSENT FOR TREATMENT AND NOTICE OF PRIVACY PRACTICES ACKNOWLEDGEMENT

GENERAL TREATMENT CONSENT: The undersigned has voluntarily presented for medical care and consents to such medical care and treatment including any diagnostic procedures and tests that the physician(s), his or her associates, assistants and other healthcare providers determine to be necessary or appropriate for the purpose of diagnosis. Procedures or exams may include, but are not limited to anoscopy, breath tests, capsule endoscopy, fibroscan, hemorrhoid banding, ultrasound, and rectal exam. The undersigned understands that the nature of, intended purpose, potential risks/complications, and alternatives for each procedure or treatment will be explained to him/her beforehand. The undersigned understands and acknowledges that no warranty or guaranty has been or will be made as to the result or cure of treatment.

NOTICE OF PRIVACY PRACTICES ACKOWLEDGEMENT: The undersigned understands he/she has a right to review the Provider's Notice of Privacy Practices prior to signing this document and acknowledges that the Provider's Notice of Privacy Practices has been made available to him/her. The Notice of Privacy Practices for the Provider is also provided in the waiting room.

Signature of Patient or Personal Representative	Date
Name of Patient or Personal Representative	Description of Personal Representative's Authority



AUTHORIZATION TO DISCLOSE PROTECTED HEALTH INFORMATION AND FINANCIAL CONSENT

WHO CAN RECEIVE AND USE THE HEALTH INFORMATION? May we disclose your protected health information to your: spouse, adult children, siblings, attorney, Life Insurance Company or other entity? If yes, please write their name, contact information and relationship to you.

December 10 and all all Manager					
Person/Organization Name					
Relationship					
AddressCity		Ctata			Codo
Phone ()				ZIP	Code
riiolie ())			
Person/Organization Name					
Relationship					
Address					
City					
Phone ()	Fax (_)			
WHAT INFORMATION CAN E signature of a minor patient is rounly the first box.					
□ All Health Information □ History/Physical Exam □ Past/Present Medications □ Lab Results	□ Patient All □ Operative	s Orders ergies Reports on Reports	□ Discharge Sumn	Reports	□ Billing Information □ Radiology Reports □ Imaging Films □ Other
Your initials are required to re		_		oformation (In	cludina Genetic Test Results)
Mental Health Records (Excluding psychotherapy notes)Drug, Alcohol, or Substance Abuse Records			HIV/AIDS Test Results/Treatment		
EFFECTIVE TIME PERIOD: Th reaching the age of majority; or MonthDayYear	permission is witl				n of the individual; the individual
RIGHT TO REVOKE: I understathis authorization to the person understand that prior actions tawill not be affected. If I revoke Blvd. Suite 200, Miami, FL 33' already been released in reliance to contest a claim under my police.	and that I can with n or organization ken in reliance or this Authorizatio I 56 ATTN: Priva e on this Authoriza	n named under this authorization, I must send a cy Officer. I und ation and to my	"WHO CAN RECEIVE on by entities that had a written request to: derstand that the revi insurance company w	AND USE TI d permission GASTRO HE ocation will no then the law p	notice stating my intent to revoke HE HEALTH INFORMATION." I to access my health information EALTH, LLC 9500 S. Dadeland ot apply to information that has provides my insurer with the right
to communicate with you by tex	kt or voice throug oills for healthcare	h an automated services, and ir	or pre-recorded mes	ssage to provi additional hea	nobile phone number to be used de you with information related althcare services that may be of ses.

If you have not provided Gastro Health with your mobile phone number, you may provide it here: (_____) _______.

INSURANCE INFORMATION: Your health insurance is a contract between you and your insurer. Any charges not paid by your insurer for any reason are your responsibility. It is your responsibility to understand your insurance benefits, including plan limitations, the difference between screening or preventative care benefits versus diagnostic procedure benefits and the need for referrals or pre-authorizations. We will make every effort to verify your benefits, identify your financial liabilities and pre-authorizations prior to your appointment on your behalf; however, this is not a guarantee of payment. We will bill your insurance for all services we provide; however, we require you to pay any portion of your financial liability for care, including/not limited to co-pays, deductibles or co-insurance, prior to the service. Certain services performed by our office, for your benefit, may not be covered by your insurance plan(s). Gastro Health, LLC suggests you contact your insurance carrier to verify your benefits and understand any non-covered services as these will be your financial responsibility. Please note if you obtain a policy from the Affordable Care Act marketplace, and are issued a subsidy, but fail to pay your premium during the grace period, your care will be entirely your financial responsibility. CERTAIN INSURANCES OR EMPLOYERS MAY HAVE A NARROW NETWORK THAT EXCLUDES YOUR PHYSICIAN. IF OUR SERVICES ARE DEEMED OUT OF NETWORK AND YOUR BENEFIT PLAN HAS NO OUT OF NETWORK BENEFITS, IT IS THE PATIENT'S RESPONSIBITY TO PAY FOR THE SERVICES IN FULL. PLEASE CONSULT WITH YOUR PLAN IN ADVANCE OF YOUR VISIT.

ADMINISTRATIVE FEES: I understand that there is a charge for returned checks for any reason (check with your office's staff for specific fees charged). Failure to remedy the returned check may result in legal action. I understand that missed appointments or appointments cancelled with less than 24 hours' notice, for office visits, and 48 hours for procedures, may result in a fee of in accordance with the applicable office or facility policies. Additionally, there may be a fee charged for completing forms (check with your office's staff for specific fees charged) and copying medical records in accordance with State laws.

PAYMENT: Gastro Health, LLC is committed to reducing waste and inefficiency and making our billing process as simple as possible. We require that you provide a credit card on file with our office. We run payments through a secure, HIPAA and PCI-compliant merchant services application. The security of your private information is our priority. For your protection, only the last 4 digits of your card will show in the system. We will process your payment automatically, sending you a receipt via email (if we have one on file). Your ability to dispute your insurance company's charges will not be compromised. Patient's without insurance or patient's that do not authorize a credit card to be kept on file for account balances will need to make payment in full on the day of the visit.

OPEN BALANCES: You may have outstanding balances for more than one location within the practice. We reserve the right to collect on balances for any subsidiary of Gastro Health, LLC. Note: Credit card payments are only accepted in our offices or through our website and will not be processed if mailed to our central billing office. Patients who fail to adhere to our financial policies may be sent to collections, occur additional costs up to 25% of the balance and be terminated from our practice. Identified balances on account may be refunded only during the final week of the month.

PATIENT'S RELEASE STATEMENT: By signing below, I understand and accept the financial policies of Gastro Health, LLC, including the credit card on file policy. I authorize the use of my credit card for outstanding balances only after my insurance has processed my claim but not more than six (6) months after my visit. I give Gastro Health, LLC permission to apply payments to any balances amongst its locations. I understand that I am ultimately financially responsible for the services I receive from Gastro Health, LLC. Should I neglect to meet my financial responsibility, I understand that I may be charged additional fees incurred in the collection process, including from third party collection agencies.

SIGNATURE AUTHORIZATION: I have read this form and agree to the use and disclosure of the information as described. I understand that refusing to sign this form does not stop disclosure of health information that has occurred prior to revocation or that is otherwise permitted by law without my specific authorization or permission, including disclosures to covered entities as provided by 45 C.F.R. § 164.502(a)(1). I understand that information disclosed pursuant to this authorization may be subject to redisclosure by the recipient and may no longer be protected by federal or state privacy laws.

SIGNATUREX		
	Signature of Individual or Individual's Legally Authorized Representative	DATE
Printed Name of	Legally Authorized Representative (if applicable):	
If representative	, specify relationship to the individual: \square Parent of Minor \square Guardian \square Ot	:her
SIGNATUREX		
	Signature of Minor Individual	DATE